

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

_____x

In Re:

OTR Media Group, Inc.

Case No.

Chapter 11

Debtor(s)

_____x

VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated: August 25, 2011

/s/Ari Noe

Ari Noe
Debtor

/s/Gary M. Kushner
Gary M. Kushner
Attorney for Debtor